



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2024年 第二季 業績報告

2024.08

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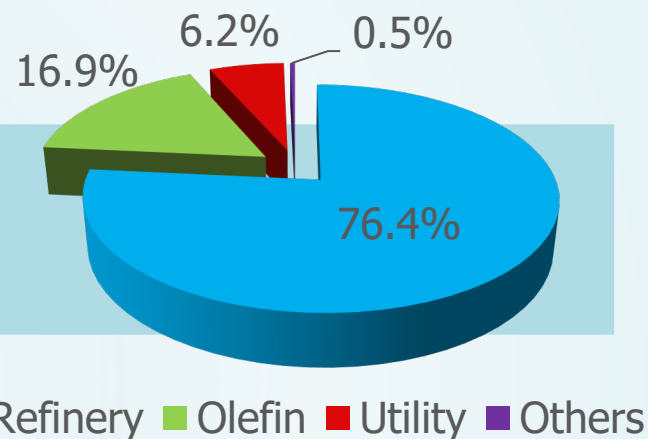
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財務資訊

(單位：百萬元)

2Q 各事業部營收占比



	2Q24	1Q24	QoQ	1H24	YoY
營業收入	170,616	171,197	-0.3%	341,813	-0.6%
營業利益	1,169	3,208	-63.6%	4,377	-
淨利	2,723	5,024	-45.8%	7,747	137.2%
每股盈餘	0.28	0.53	(0.25)	0.81	0.47

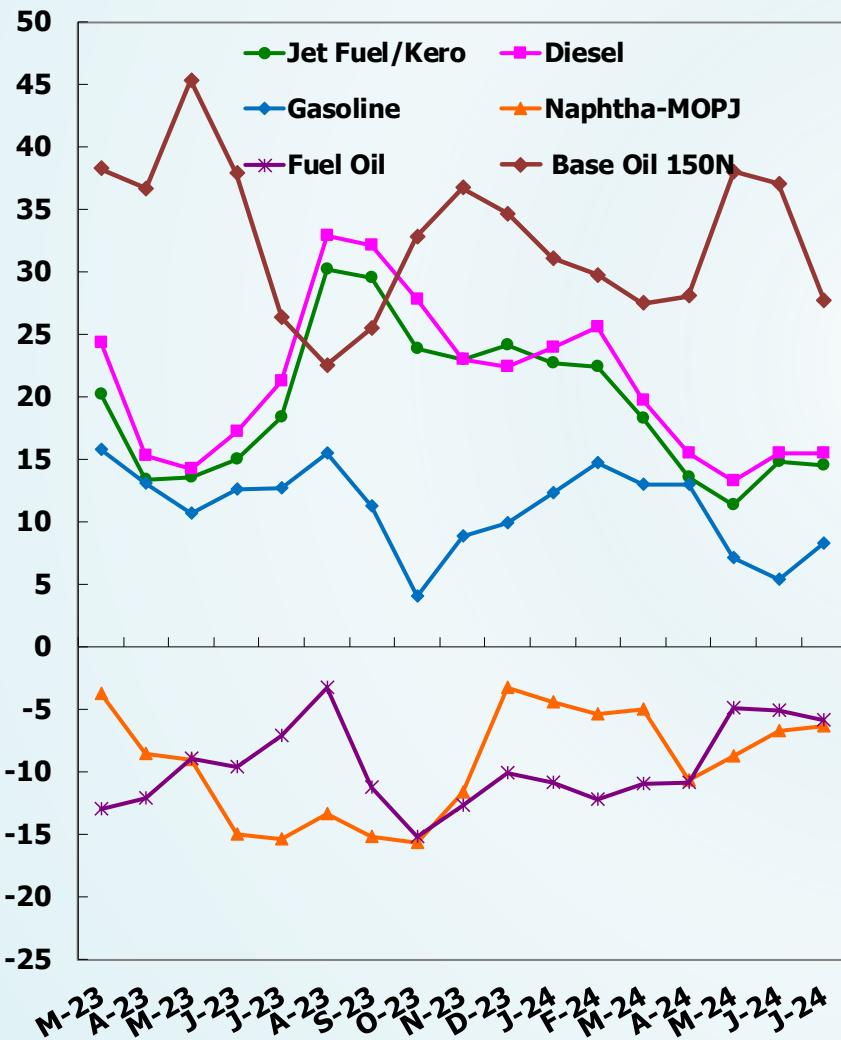


產業基本面



杜拜原油 vs. 成品油

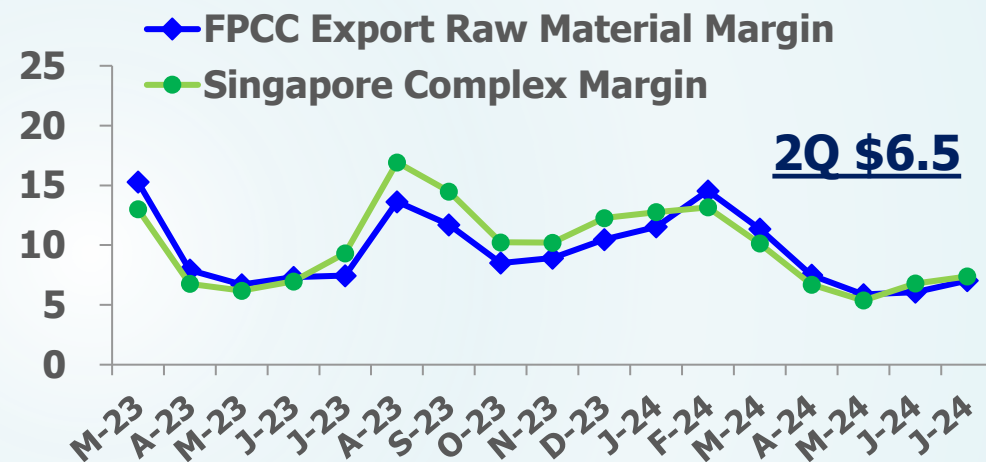
(美金/桶)



Source: Reuters, ICIS, IHS, company data

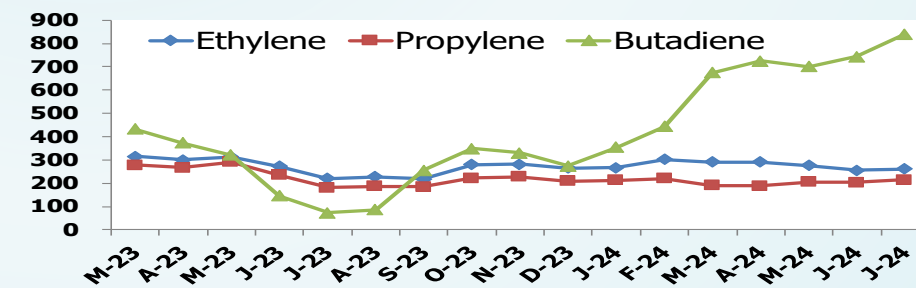
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



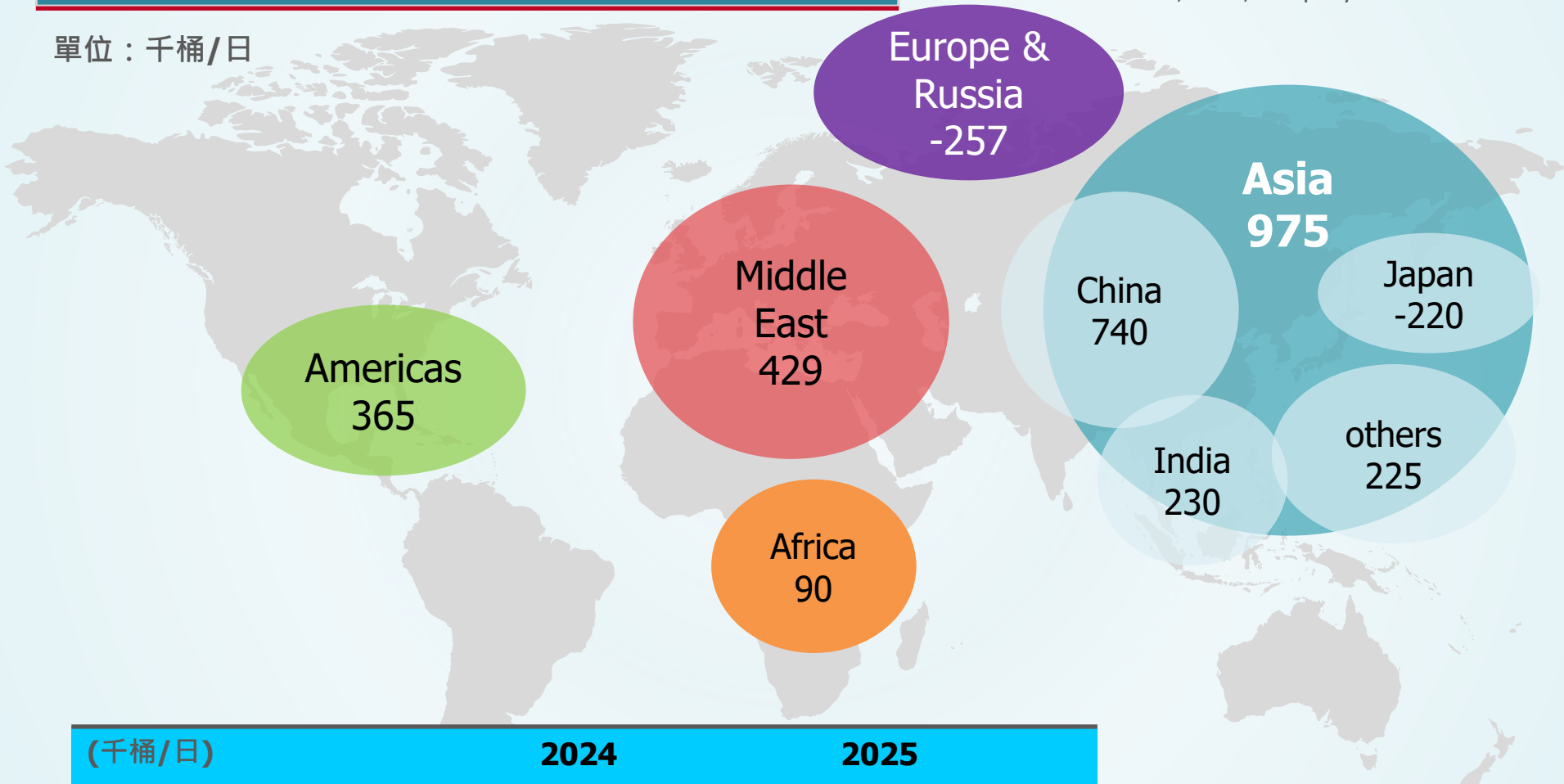
煉油產業展望



2024/2025全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



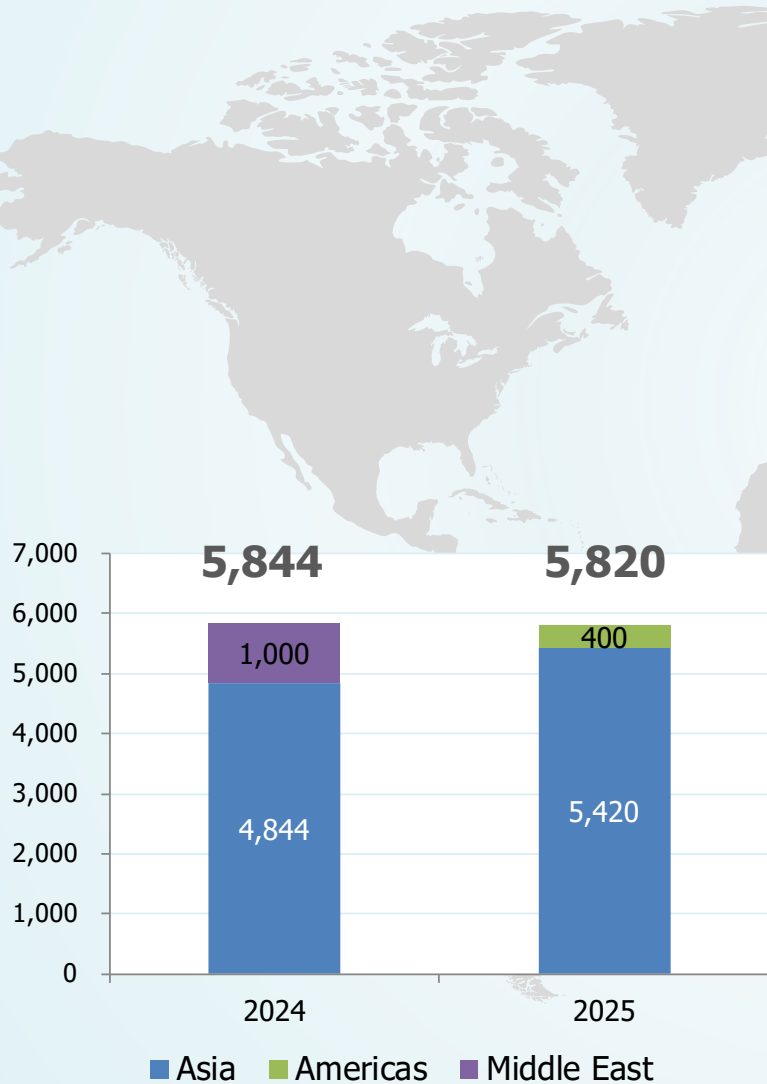
(千桶/日)	2024	2025
新增產能	815	787
油品需求成長	970	980

石化產業展望

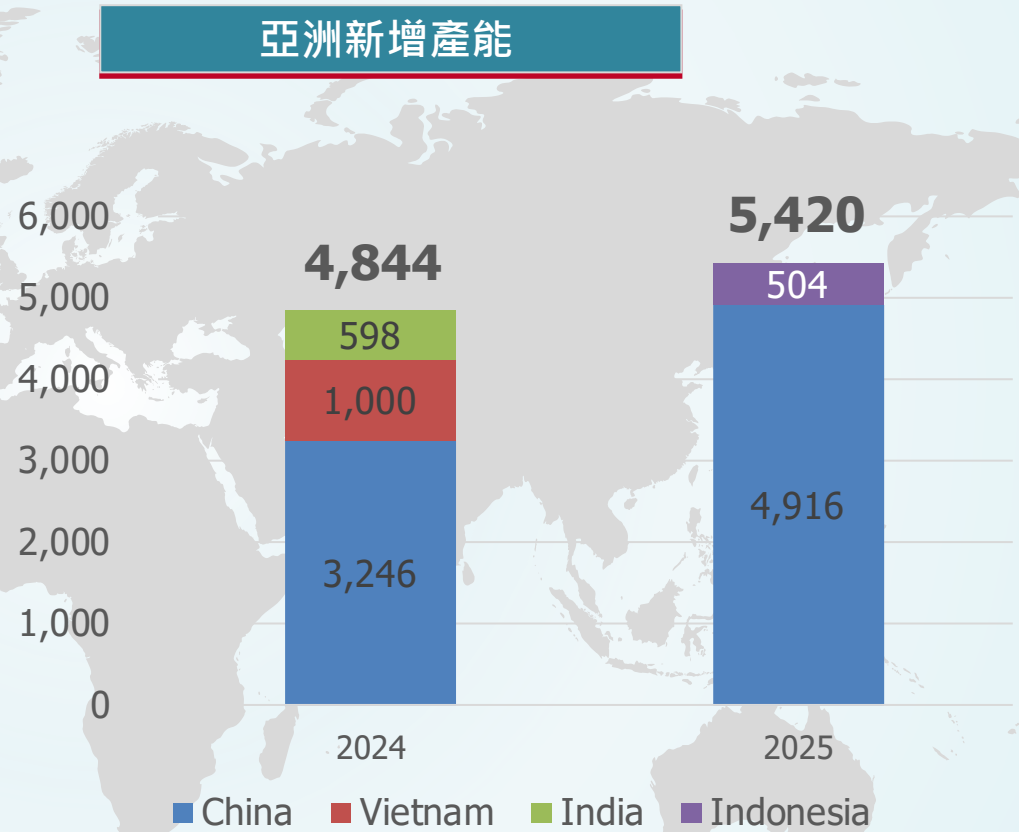


Source: CMA

2024/2025全球乙烯新增產能



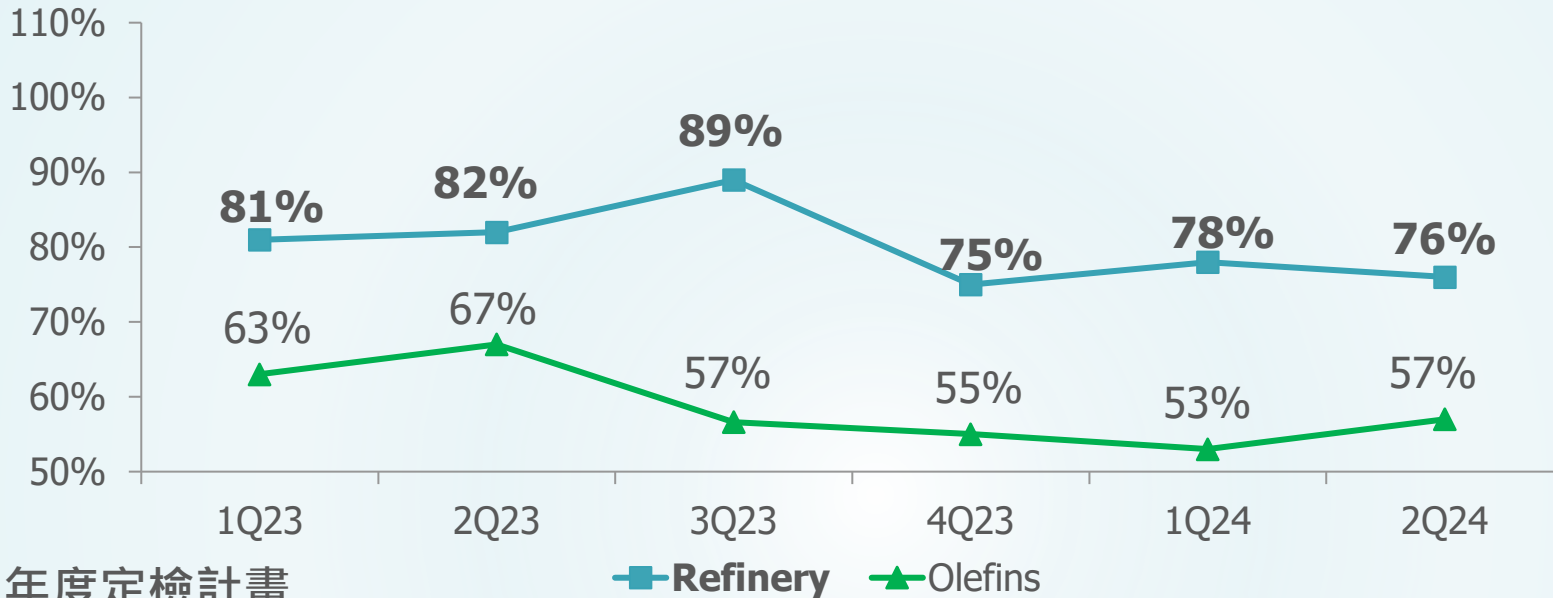
亞洲新增產能



生產狀況



產能利用率



年度定檢計畫

	2024 1H						2024 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ ■ planned

免責聲明



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